



**NEDGROUP
INVESTMENTS**

Awards

see money differently



RAGING BULL AWARDS

2006

BEST SA EQUITY GROWTH FUND
Nedgroup Investments
Growth Fund

2009

3rd PLACE

South African Management
Company of the Year

BEST SA FIXED INTEREST BOND FUND ON A RISK-ADJUSTED BASIS

Nedgroup Investments
Core Bond Fund

BEST SA EQUITY VALUE FUND

Nedgroup Investments
Value Fund

2010

2nd PLACE

South African Management Company
of the Year

BEST SA FIXED INTEREST BOND FUND

Nedgroup Investments
Core Bond Fund

BEST SA FIXED INTEREST BOND FUND ON A RISK-ADJUSTED BASIS

Nedgroup Investments
Core Bond Fund

BEST SA EQUITY VALUE FUND

Nedgroup Investments
Value Fund

2011

2nd PLACE

South African Management
Company of the Year

BEST SA EQUITY FINANCIAL FUND

Nedgroup Investments
Financials Fund

2012

3rd PLACE

South African Management
Company of the Year

BEST SA EQUITY SMALLER COMPANIES FUND

Nedgroup Investments
Entrepreneur Fund

BEST SA EQUITY FINANCIAL FUND

Nedgroup Investments
Financials Fund

BEST SA EQUITY RESOURCES & BASIC INDUSTRIES FUND

Nedgroup Investments
Mining and Resource Fund

2013

3rd PLACE

South African Management
Company of the Year

BEST SA INTEREST-BEARING SHORT-TERM FUND ON A RISK-ADJUSTED BASIS

Nedgroup Investments
Core Income Fund

BEST SA EQUITY SMALLER COMPANIES FUND

Nedgroup Investments
Entrepreneur Fund

BEST SA EQUITY FINANCIAL FUND

Nedgroup Investments
Financials Fund

BEST SA EQUITY RESOURCES & BASIC INDUSTRIES FUND

Nedgroup Investments
Mining and Resource Fund

BEST SA REAL ESTATE FUND

Nedgroup Investments
Property Fund

2014

3rd PLACE

South African Management
Company of the Year

BEST SA EQUITY SMALLER COMPANIES FUND

Nedgroup Investments
Entrepreneur Fund

2015

1st PLACE

South African Management
Company of the Year

1st PLACE

Offshore Management
Company of the Year

BEST SA EQUITY FINANCIAL FUND

Nedgroup Investments
Financials Fund

BEST (SA DOMICILED) GLOBAL MULTI-ASSET LOW EQUITY FUND

Nedgroup Investments
Global Cautious Feeder Fund

BEST (FSB-APPROVED) OFFSHORE GLOBAL EQUITY FUND ON A RISK-ADJUSTED BASIS

Nedgroup Investments
Global Equity Fund

BEST (FSB-APPROVED) OFFSHORE GLOBAL ASSET ALLOCATION FUND ON A RISK-ADJUSTED BASIS

Nedgroup Investments
Global Flexible Fund

BEST SA MULTI-ASSET LOW-EQUITY FUND ON A RISK-ADJUSTED BASIS

Nedgroup Investments
Stable Fund

2016

3rd PLACE

South African Management
Company of the Year

1st PLACE

Offshore Management
Company of the Year

BEST SA EQUITY FINANCIAL FUND

Nedgroup Investments
Financials Fund

BEST (SA DOMICILED) GLOBAL MULTI-ASSET LOW EQUITY FUND

Nedgroup Investments
Global Cautious Feeder Fund

BEST (FSB-APPROVED) OFFSHORE GLOBAL ASSET ALLOCATION FUND ON A RISK-ADJUSTED BASIS

Nedgroup Investments
Global Flexible Fund

BEST GLOBAL ASSET ALLOCATION FUND

Nedgroup Investments
Global Flexible Fund

BEST GLOBAL MULTI-ASSET FLEXIBLE FUND ON A RISK-ADJUSTED BASIS

Nedgroup Investments
Global Flexible Feeder Fund

BEST SA MULTI-ASSET MEDIUM-EQUITY FUND

Nedgroup Investments
Opportunity Fund

BEST SA MULTI-ASSET MEDIUM EQUITY FUND ON A RISK-ADJUSTED BASIS

Nedgroup Investments
Opportunity Fund

BEST SA GENERAL EQUITY FUND ON A RISK-ADJUSTED BASIS

Nedgroup Investments
Private Wealth Equity Fund

Nedgroup Collective Investments (RF) Proprietary Limited is the company that is authorised in terms of the Collective Investment Schemes Control Act to administer the Nedgroup Investments unit trust portfolios. Unit trusts are generally medium- to long-term investments. The value of your investment may go down as well as up. Past performance is not necessarily a guide to future performance. Nedgroup Investments does not guarantee the performance of your investment and even if forecasts about the expected future performance are included you will carry the investment and market risk, which includes the possibility of losing capital. Unit trusts are traded at ruling prices and can engage in borrowing and scrip lending. Certain unit trust funds may be subject to currency fluctuations due to their international exposure. Nedgroup Investments has the right to close unit trust funds to new investors in order to manage it more efficiently. The calendar year presented in this document represents the year-end up to which performance was measured for the respective awards. For further information and disclosure on our unit trust funds, including Minimum Disclosure Documents, awards, fees and charges, please visit our website.

2008

2nd PLACE

Best Large Fund House

2009

1st PLACE

Best Large Fund House

BEST SA EQUITY FUND

Nedgroup Investments
Value Fund

2010

BEST SA DIVERSIFIED BOND FUND

Nedgroup Investments
Core Bond Fund

BEST EQUITY NATURAL RESOURCES FUND

Nedgroup Investments Mining
and Resource Fund

2012

BEST SA SMALL CAP EQUITY FUND

Nedgroup Investments
Entrepreneur Fund

2013

BEST SA SMALL CAP EQUITY FUND

Nedgroup Investments
Entrepreneur Fund

BEST EQUITY NATURAL RESOURCES FUND

Nedgroup Investments Mining
and Resource Fund

BEST INDIRECT PROPERTY FUND

Nedgroup Investments
Property Fund

2014

BEST AGGRESSIVE ALLOCATION FUND

Nedgroup Investments
Core Diversified Fund

BEST SA SMALL CAP EQUITY FUND

Nedgroup Investments
Entrepreneur Fund

2015

BEST CAUTIOUS ALLOCATION FUND

Nedgroup Investments
Stable Fund

2016

2nd PLACE

Best Large Fund House

BEST MODERATE ALLOCATION FUND

Nedgroup Investments
Opportunity Fund



MORNINGSTAR AWARDS